



Canet de Berenguer, August 4<sup>th</sup>, 2023

**ENDURANCE MOTIVE, S.A.**

**Call for the Extraordinary General Shareholders' Meeting**

Pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets, and concordant provisions, as well as Circular 3/2020 on information to be provided by companies incorporated in the BME GROWTH segment of BME MTF (BME Growth), the following information regarding ENDURANCE MOTIVE, S.A. (hereinafter, "ENDURANCE") is made available to the market:

**OTHER RELEVANT INFORMATION**

By resolution of the Board of Directors of Endurance Motive, S.A., held on 3 August 2023, shareholders are called to an Extraordinary General Shareholders' Meeting, which will be held at first call on 5 September 2023 at 17:00 hours, and at second call at the same time on 6 September 2023 at Anaford Abogados, S.L.P. offices, located at Gran Vía Marqués del Turia 67, door 4 46005 Valencia, with the following

**Agenda**

- First.-** Approval, if applicable, of the issuance of the second tranche of convertible obligations in the amount of € 1,000,000 and call options (Equity Warrants) in the amount of € 200,000, excluding pre-emptive subscription rights, within the framework of the convertible financing agreement entered into between the Company and Global Corporate Finance Opportunities 15 on April 26, 2023.
- Second.-** Approval, if applicable, of the increase of the Company's share capital for a maximum nominal amount of €31,769.22 to cover the total or partial conversion of the convertible obligations and the Equity Warrants with deferral of their execution.
- Third.-** Delegation of powers.
- Fourth.-** Requests and Questions.
- Fifth.-** Reading and Approval, if applicable, of the Meeting Minutes.

### **Information right**

In accordance with the provisions of the applicable regulations, as from the publication of this notice, shareholders are entitled to examine and obtain at the Company's registered office or request that the documents submitted for approval and the special report of the Board of Directors issued for this purpose in accordance with the provisions of the Capital Companies Law, be sent to them immediately and free of charge.

All of the above documents are available to shareholders on the Company's corporate website ([www.endurancemotive.com](http://www.endurancemotive.com)).

In addition, the shareholders may request from the directors any information or clarifications they deem necessary regarding the matters included in the agenda, or submit in writing the questions they deem pertinent, up to the seventh day prior to the date scheduled for the meeting. The directors shall provide the information in writing up to the day of the meeting.

### **Right of attendance and representation**

Shareholders whose shares have been registered in the appropriate stock ledger five (5) days prior to the date set for the Shareholders' Meeting and who have the corresponding attendance. For this purpose, accreditation will be required by means of the appropriate attendance card, a certificate issued by the depository institution adhered to Iberclear or by any other legally accepted means. The registration of attendance shall commence thirty minutes (30) before the scheduled time of the General Shareholders' Meeting.

Any shareholder entitled to attend may be represented by a proxy, who need not be a shareholder. The proxy must be conferred in writing by sending the attendance card or certificate or other legally admitted form and delegation duly completed and signed by the shareholder granting the proxy for each meeting.

### **Right to supplement the agenda**

As from the date of publication of the notice of call, shareholders representing at least 5% of the capital stock may request the publication of a supplement to the call including additional points on the agenda. This request shall be sent through any certifying means, to be received at the registered office within five (5) days following the publication of this notice of call. The addendum shall be published at least fifteen (15) days prior to the date set for the meeting.

In accordance with the provisions of Circular 3/2020, it is hereby stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

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Andrés Muelas

**President of the Board of Directors**